

A Simple Guide to Beneficiary Designations

A practical resource to help you understand your options, designate MBF as a beneficiary, and complete the process with confidence.

Your legacy can extend healing and hope for generations to come.

Many financial accounts and assets allow you to name a beneficiary. This simple step can have an eternal impact—supporting Christian healthcare that brings excellent care and the hope of Jesus to those in need.

By designating MBF as a beneficiary, you can leave a lasting legacy without changing your will or affecting your current finances.

It's easy to do, and it can make a meaningful difference for years to come.

Why designate MBF as a beneficiary?

Naming MBF as a beneficiary may help you:



Support Christian healthcare rooted in clinical excellence and in the hope of Jesus

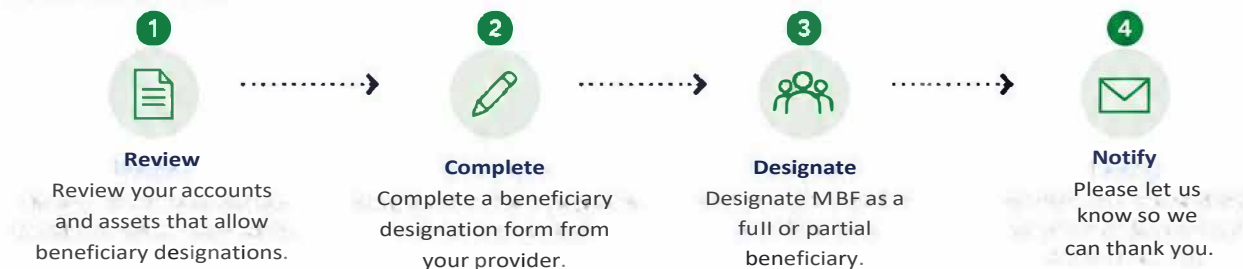


Create a lasting impact that reflects what matters most to you



Retain control of your assets during your lifetime

THE SIMPLE PATH



KEY THINGS TO KNOW



It's simple and flexible.

You can name MBF as a beneficiary of your retirement accounts, life insurance, bank accounts, and more.



You can change it anytime.

Beneficiary designations can be updated at any time without changing your will or trust.



It may provide tax advantages.

Assets with beneficiary designations may pass outside of probate and may be tax efficient.



It complements your overall plan.

Beneficiary designations work alongside your will or trust to help ensure your wishes are carried out.

Note: Please consult your attorney or financial advisor regarding your specific situation.



We are here to help.

Whether you are exploring your options or ready to make a gift, MBF's team can help you take the next step with confidence.

FREQUENTLY ASKED QUESTIONS

What assets allow me to name a beneficiary?

Common assets include retirement accounts (IRA, 401(k), 403(b)), life insurance policies, bank accounts, and brokerage accounts.

Can I designate MBF as a partial beneficiary?

Yes. You can designate MBF as a full or partial beneficiary and name other individuals or organizations as well.

Will this change my will or trust?

No. Beneficiary designations are separate from your will or trust and do not change unless you update them.

Does MBF receive the funds right away?

No. The gift comes to MBF after your lifetime, according to the terms of the account or policy.

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