

Stock Transfer Instructions

A quick reference with the information your broker needs to complete your stock transfer to Medical Benevolence Foundation.

BEFORE YOU BEGIN

If you're planning to give appreciated securities, this guide provides the information your broker or financial advisor will need to complete your transfer.

Please notify MBF before initiating your gift so we can properly identify and acknowledge your generosity.

Your gift of appreciated stock strengthens Christian healthcare and extends the hope of Jesus with patients, families, and communities in need.

STOCK TRANSFER INFORMATION

RECEIVING ORGANIZATION	Medical Benevolence Foundation
LEGAL NAME	Medical Benevolence Foundation
EIN	62-6046138
BROKERAGE FIRM	Ameriprise Financial 27 E. Germantown Pike Plymouth Meeting, PA 19462-1505
DTC NUMBER	0756
ACCOUNT NUMBER	24756616
ACCOUNT NAME	Medical Benevolence Foundation
CONTACT PERSON	MBF Gift Processing
EMAIL	He11o@MBF.org
PHONE	800-547-7627

BEFORE YOU TRANSFER

Please notify MBF and provide the following information:

- Let us know you're planning to transfer stock.
- The name of the stock you plan to transfer.
- The number of shares to be transferred.
- The approximate transfer date.
- Your gift designation (if applicable).

Your contact information in case we have questions.

AFTER YOUR GIFT

We will confirm receipt of your stock transfer. You will receive a charitable gift acknowledgment for your records. Please contact us with any questions.



Thank you for partnering with MBF to strengthen Christian healthcare and extend the hope of Jesus.



WE'RE HERE TO HELP

Our team is available to answer your questions and assist you every step of the way.

800-547-7627

Hello@MBF.org

MBF.org

Medical Benevolence Foundation
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