



Notice to Financial Institution to Establish an IOLTA Account

TO: _____
Name of Financial Institution

Street Name/P.O. Box

City, State & Zip

Dated: _____

Lawyer or Law Firm/Depositor

(Hereinafter referred to as the "depositor") The depositor hereby instructs you to establish an IOLTA (Interest on Lawyer's Trust Accounts) account in the name of the depositor, as follows:

- 1) The depositor's IOLTA account is to be established and governed by Maine Bar Rule 6(a)(2)-(4). This means that interest will be accrued and paid in the same manner and at the same interest rate(s) applied to comparable accounts.
- 2) Depositor check applicable box:
 Use my existing lawyer's trust account # _____
 Please open a lawyer's trust account for me, my new account number is # _____
- 3) Please remit all accrued interest (net of service charges, if any) monthly to the Maine Bar Foundation. **Contact the Maine Bar Foundation office for remittance information at 207-622-3477.**
- 4) Please use the Foundation's EIN# 22-2559133 on all IOLTA accounts.

Firm Name: _____

Address: _____

Tel #: _____ Email: _____

Authorized Signature: _____

Original - to Financial Institution

Copy - Please return to:

Maine Bar Foundation
Attn: Joan N. Gilbert, Program Assistant
40 Water Street, 1st Floor
Hallowell ME 04347
Tel: (207) 622-3477 Fax: (207) 623-4140